



# FINANCE AND INVESTMENT

For online resources, consult the *Finance and Investment* and the *Company Information* Web pages on the Milner Library Web site: <http://www.library.ilstu.edu>.

## HANDBOOKS AND GUIDES

***The Dow Jones - Irwin Guide to Using the Wall Street Journal*** (Ref HG 1 .W265)  
Guide to using the statistical series published in the Wall Street Journal. Covers the business cycle, Federal Reserve System, money supply, interest rates, inventories, capital expenditures, stock market, international transactions, leading economic indicators, and federal fiscal policy.

***Dunnan's Guide to Your Investments*** (Ref HG 4905 .Y6 2001)

***Finance, Insurance, & Real Estate USA***. 1999. (Ref HG 181 .F56 4<sup>th</sup>)  
Provides industry analyses, statistics, corporate information, and state rankings.

***Financial Advisor's Desk Reference*** (Ref HG 4527 .P66 1992)  
Data on and guide to capital accumulation, investments, financial planning, and the economy.

***The Handbook of Equity Derivatives*** (HG 6024 .A3 H357 2000)  
Introduction to the products and their basic behavior.

***Handbook of Financial Analysis, Forecasting, and Modeling*** (HG 4011 .S46 2001)

***Handbook of Financial Markets: Securities, Options & Futures*** (Ref HG 4527 .H25 1986)  
Covers the structure, functioning, and instruments of securities, options, and futures markets.

***The Handbook of Fixed Income Securities*** (Ref HG 4651 .H265 1991)  
Describes the various investment instruments, portfolio management, modeling and forecasting.

***Handbook of United States Economic and Financial Indicators*** (Ref HC 106.8 .O47 1985)  
Describes each indicator, its use, published sources, and frequency of publication.

***Information Sources in Finance and Banking***. (Ref HG 151.7 .L47 1996)  
Guide to publications and publicly available information sources on finance and banking.

***International Financial Statistics Locator*** (Floor 2 Ref HG 151.7 .B37 1995)  
Where to find regularly reported financial statistics for other countries.

***The International Handbook of Corporate Finance*** (Ref HG 4026 .I57 2000)  
Covers lending, project finance, currency exposure, equities and more.

***Investment Statistics Locator*** (Ref HG 4910 .C5 1995)  
Indexes investment statistics in 56 business sources and gives the frequency of the data.

***The Rate Reference Guide to the U.S. Treasury Market 1984 - 1995*** (Ref HG 4715 .R53 1996)  
Analyzes events that affected yields in the U.S. Treasury market on a month-by-month basis.

***Swap & Derivative Financing*** (Ref HG 3851 .D27 1994)  
A global guide to products, pricing, applications, and markets.

## DICTIONARIES AND ENCYCLOPEDIAS

- A-Z of International Finance*** (Ref HG 3880 .M34 1997)
- Dictionary of Financial Risk Management*** (Ref HG 151 .G37 1996)
- Dictionary of Finance and Investment Terms*** 4<sup>th</sup> ed. (Ref HG 151 .D69 1995)
- Dictionary of Investing*** (Ref HG 4513 .R67 1993)
- The Encyclopedia of Technical Market Indicators*** (Ref HG 4915 .C56 2003)
- The Handbook of International Financial Terms*** (Ref HG 3881 .M578 1997)
- International Dictionary of Insurance and Finance*** (Ref HG 8025 .C58 1999)
- The International Dictionary of Personal Finance*** (Ref HG 179 .R84 1999)
- International Encyclopedia of the Stock Market*** 2 vol. (Ref HG 4551 .I58 1999)
- McGraw-Hill Dictionary of Wall Street Acronyms, Initials, & Abbreviations***  
(Ref HG 4513 .R68 1992)
- Wall Street Words*** (Ref HG 4513 .S37 1997)  
Defines nearly 4000 terms and provides tips for investors.

## SELECTED JOURNALS

Most have full text available online – use **Find It** to access the full text.

- Brookings-Wharton Papers on Financial Services*** (HG 181 .B82)
- Economic & Financial Review*** - print until 2001 (HC 107.A165 E3601), now online as  
***Economic & Financial Policy Review*** -- Federal Reserve Bank of Dallas
- FE*** (Financial Executive) (HF 5001 .F1301)
- The Financial Review*** (HG 1 .F56)
- Journal of Accounting, Auditing & Finance*** (HF 5601 .J73)
- Journal of Banking & Finance*** (HG 23 .J68)
- Journal of Business*** (HF 5001 .J601)
- Journal of Economics and Finance*** (HB 1 .J6454)
- Journal of Finance*** (HG 1 .J6)
- Journal of Financial and Quantitative Analysis*** (HG 1 .J65)
- Journal of Financial Economics*** (HG 1 .J62)
- Journal of Monetary Economics*** (HG 201 .J68)
- Journal of Money, Credit and Banking*** (HG 1 .J64)
- Research in Finance*** (HG 1 .R38)
- Review of Financial Studies*** (HG 1 .R485)
- Strategic Finance*** (HF 5686.C8 A2705)

## FORMULAS AND TABLES

**Handbook of Financial Mathematics, Formulas and Tables** (Ref HF 5691 .V42)  
How to calculate, interpret, and use various financial formulas used in business analysis; with interest, present value, depreciation, and mathematical tables.

**Interest Rate Spreads & Market Analysis** (Ref HG 1623 .U5 I5901 8<sup>th</sup> 1996)  
Rate relationships across instruments and maturities.

**Monthly Interest Amortization Tables** (Ref HG 1621 .M66 1994)  
Provides tables for interest rates from 2% to 25.75%.

**Thorndike Encyclopedia of Banking & Financial Tables** (Ref HG 1626 .T49 1987)  
Tables for calculating loan payments and amortization, compound interest and annuity, and investment discounts and yields. Updated by a **Yearbook** (Ref HG 1626 .T492).

## COMMODITIES AND FUTURES

**Commodities Price Locator** (Ref HF 1040.7 .C46 1989)  
Where to find regularly reported spot or cash prices of commodities. Covers 150 publications and 31 databases.

**CRB Commodity Year Book** (Ref HF 1041 .C5603)  
Covers over 90 commodities, currencies, interest rates, and stock index futures. Reviews each commodity and factors affecting its price, demand and production during the past year.

**Dictionary of Futures & Options.** (Ref HG 6024 .A3 W43 1994)  
Defines 1,500 international terms.

**Directory of the World's Futures & Options Markets.** (Ref HG 6024 .E85 E87 1994)  
Provides overviews for 15 countries, profiles of exchanges, and 565 contract specifications.

**A Handbook for Professional Futures and Options Traders.** (Ref HG 6024 .A3 K68 1987)  
Guide to analytical techniques for futures and options trading. Has many examples.

**Introduction to Futures & Options Markets.** 2<sup>nd</sup> ed. (HG 6024 .A3 H84 1995)  
Basic introduction to the products, their markets, and their behavior.

**The Language of Commodities.** (Ref HG 6046 .E75 1985)  
Defines key terms from the futures, options, forwards, and actuals commodity markets.

## MUTUAL FUNDS

**The International Encyclopedia of Mutual Funds, Closed-End Funds and REITs**  
(Ref HG 4530 .M33 2000)

**Mutual Fund Fact Book.** Annual. (Ref HG 4930 .M85)  
Guide to the mutual fund industry, with industry history, statistics, and trends.

**The Individual Investor's Guide to the Top Mutual Funds.** Annual. (Ref HG 4930 .I4901)  
Lists hundreds of mutual funds alphabetically with ten years of per share data.

**Morningstar Funds 500.** Annual. (Ref HG 4930 .M67)

## STOCKS AND BONDS

**Annual Dividend Record** Standard & Poor's (Ref HG 4908 .S8)

Lists dividends paid and declared on common and preferred stocks and mutual fund payments, reporting amount, date declared, ex-dividend date, date of record, and date payable for each.

**Creditweek.** Standard & Poor's. Weekly. (Ref HG 4905 .S5801)

Reports S&P rating actions, new issues, and rating analyses.

**Daily Stock Price Record. American Stock Exchange** Quarterly. (Ref HG 4915 .S66)

**Daily Stock Price Record. New York Stock Exchange** Quarterly (Ref HG 4915 .S664)

**Daily Stock Price Record. NASDAQ** Quarterly. (Ref HG 4915 .S66502)

Standard & Poor's tables of stock prices, including daily volume, high, low, and close; weekly volume, high, low, relative strength ratio, 30 week moving average; and earnings and dividends.

**The Dow Jones Averages 1885 - 1995** (Ref HG 4915 .D6434 1996)

History of the Averages followed by tables of daily averages by year 1885 - 1928 and by month 1929 - 1995. Data since 1929 includes daily high, low, close, sales, and bonds average.

**Mergent Bond Record.** Monthly. (Ref HG 4905 .M7802)

Reports ratings, yield averages, and issues matured and redeemed.

**Mergent Dividend Record** Weekly (Ref HG 4908 .M6501)

**Mergent's Dividend Achievers.** Annual. (Ref HG 4050 .M66)

**Mergent's Handbook of Common Stocks** (Desk Ref HG 4905 .M815)

**Mergent's Handbook of Nasdaq Stocks** (Desk Ref HG 4501 .M5801)

**The Outlook.** Standard & Poor's. Weekly. (Desk HG 4501 .O8)

**Standard & Poor's Bond Guide** (Desk HG 4905 .S43502)

**Standard & Poor's Security Price Index Record** (Desk Ref HG 4915 .S66801)

**Standard & Poor's Security Owner's Stock Guide** (Desk Ref HG 4915 .S67)

**Standard & Poor's Stock Reports** Latest 2 editions at the Desk (Ref HG 4905 .S442)

**Stock Market Encyclopedia** Standard & Poor's (Desk Ref HG 4057 .A4601)

**Stocks, Bonds, Bills, and Inflation Yearbook.** (Ref HG 4501 .S7949 1996)

Provides historical data on U.S. capital market returns from 1926 to 1996.

**The Ticker Symbol Book.** (Ref HG 4513.5 .T53 1998)

Lists 11,000 stocks on the AMEX, NASDAQ and NYSE by name and by symbol.

**Value Line Investment Survey** (Desk Ref HG 4501 .V26)

Brief industry analysis with detailed financial data for key companies. Selection & Opinion issues provide general investment advice and list recommended stocks.